

FINANCIAL PLANNING

Financial planning is the process of meeting your life goals through the proper management of your finances. Life goals can include buying a home, saving for your child's education or planning for retirement.

10 Principles to good financial planning

- Set measurable goals
- Understand the effect that your financial decisions have on other financial issues
- Re-evaluate your financial plan periodically
- Start now - don't assume that financial planning begins when you're older
- Start with what you have - don't assume that financial planning is only for the wealthy
- Total picture - financial planning involves more than retirement planning or tax planning
- Don't confuse financial planning with investing
- Don't expect unrealistic returns on investments
- Don't wait until a financial crisis to start planning
- Take control - you are in charge of the financial planning process

FUG says-Financial planning is the foundation of great achievement and financial peace at retirement.

FUG Pensions Self Service Platforms

LIVE CHAT
Check your Account Online

- Go to www.fugpensions.com
- On the homepage
- Click on client's area
- Click on Check your Account Balance
- Enter your Username and Password
- Click on Login

Contact Center

- ☎ 08186837545
- ☎ 07064974890
- ☎ 08059994033
- ☎ 08085043135
- Direct lines: 019049470-4

Interactive Voice Response

This enables you to check your account balance by listening to our IVR machine.

Call 0818683754, 07064974890, 08059994033, 08085043135, and listen to voice prompt.

To check your Account balance PRESS 2
Enter the 12 digit of your PIN and end with a pound key e.g. 100768554432#
The machine will then respond with your RSA.

Checking Account on Mobile Phones

1. Go to Google play for Android Phones or Nokia App Stores for Nokia Phones and iTunes/App Stores for iPhone.
2. Then search for fug pensions
3. Download the FUG MOBILE APP
4. Go to the menu and utilize any service option of your choice


Social Media Platform

<https://www.facebook.com/pages/FUGPENSIONS/53232286877441>

<http://www.twitter.com/FugPensions>

<https://www.youtube.com/channel/UC...>
FugPensions

Dear Customer,

Kindly complete the Client Familiarity Index (CFI) (Know Your Customer form) with the current status of your basic information. The form can be downloaded from our website www.fugpensions.com and you can obtain one from any FUG Pensions office close to you

ISO 9001:2008 CERTIFIED

Your PFA is ISO9001:2008 certified; the first PFA certified in Quality Management System. **CERTIFICATE NO: 33124-A01**



The ISO representative (left) presenting the Certificate to the Acting Chairman (center) and the Managing Director (right) at the formal presentation held on the 21st April 2016.

INVESTMENT CORNER
